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REGAL REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 1881)

Managed by



CHANGE OF INFORMATION OF DIRECTOR

This announcement is made by the board of directors (the “**Board**”) of Regal Portfolio Management Limited (the “**REIT Manager**”), as manager of Regal Real Estate Investment Trust (“**Regal REIT**”), pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, as if such provision was applicable to Regal REIT, in relation to the change of information of Mr. Abraham SHEK Lai Him, GBS, JP (“**Mr. Shek**”), an Independent Non-executive Director of the REIT Manager.

Reference is made to the announcement of Regal REIT dated 21 October 2020 (the “**Announcement**”) regarding the Petition presented by DB Trustees (Hong Kong) Limited, the security agent of the Loan, to the Supreme Court of Bermuda (the “**Court**”) for the purported winding-up of Goldin Financial Holdings Limited (“**Goldin**”) (a company incorporated in Bermuda with limited liability), of which Mr. Shek was then an independent non-executive director. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board has been informed by Mr. Shek that on 11 August 2023 (Bermuda time), Goldin, of which he is currently the chairman and an executive director, was ordered to be wound up by the Court under the provisions of the Companies Act 1981 of Bermuda (the “**Winding-up Order**”). The Board has no other information on the Winding-up Order other than those disclosed in the announcement dated 15 August 2023 published by Goldin (the “**Goldin Announcement**”). Please refer to the Goldin Announcement for further information about the Winding-up Order.

According to relevant information published by Goldin, Goldin is an investment holding company and the principal activities of its subsidiaries are engaged in the provision of factoring services, financial investment, winery and wine related business, property development and investment, and operation of restaurants.

Due to the fact that Mr. Shek, being an Independent Non-Executive Director of the REIT Manager, is also the chairman and an executive director of Goldin, the Winding-up Order against Goldin falls under an event described in Rule 13.51(2)(1) of the Listing Rules. In compliance with the requirements under Rule 13.51B(2) of the Listing Rules, this announcement is made by the REIT Manager reporting the change of information pursuant to Rule 13.51(2)(1) of the Listing Rules. Neither Goldin nor any of its subsidiaries are related to Regal REIT. The Winding-up Order against Goldin is not expected to have any impact on the business or operations of Regal REIT.

By Order of the Board
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Simon LAM Man Lim
Executive Director

Hong Kong, 29 August 2023

As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Miss LO Po Man as Vice Chairman and Non-executive Director; Mr. Johnny CHEN Sing Hung and Mr. Simon LAM Man Lim as Executive Directors; Mr. Jimmy LO Chun To and Mr. Kenneth NG Kwai Kai as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Bowen Joseph LEUNG Po Wing, GBS, JP, Mr. Kai Ole RINGENSON and Mr. Abraham SHEK Lai Him, GBS, JP as Independent Non-executive Directors.